

Wednesday, August 10, 2022



# MORNING REPORT

Finally the market broke its consolidation range of previous week and decisively pushed the Nifty50 above 17,500 mark on August 8, aided by buying in banking and financial services, auto, metal and select FMCG stocks. Declining oil prices, consistent FII interest in Indian equities and positive global cues pushed the market higher.

The BSE Sensex jumped 465 points to 58,853, and the Nifty50 rose 128 points to close above 17,500 mark, while the Nifty Midcap and Smallcap 100 indices gained 0.35 percent each.

## STOCKS IN NEWS

### Strides Pharma:

The company has a target to launch 20 product every year in the us market and has a growth outlook of \$250 million in fy23 for the us business

### AUBANK:

The bank approved issue price of QIP at rs 580 per share (including a premium of rs 570 per share) which is at a discount of 1.83% of the floor price.

### Spandana Spoorthy:

The RBI imposed penalty of rs 2.33 cr for failure to adhere to pricing of credit guidelines for NBFCs

### Godrej Agrovet:

Promoter godrej industries bought 85616 shares on august 13



|            |        |
|------------|--------|
| ICICIBANK  | 0.79%  |
| HDFCBANK   | 0.00%  |
| INFOSYS    | -0.44% |
| Wipro      | -1.10% |
| TATAMOTORS | -0.17% |
| DRREDDY    | -0.49% |

## STOCKS TO WATCH TODAY

- HDFCBank
- BDL
- Siemenes
- M&m
- BEML

# FOREIGN BROKRAGES REPORT



| Brokerage name | RATING  | WEIGHTAGE  | INDUSTRY         | Stocks NSE code | Target | CMP  | Target % |
|----------------|---------|------------|------------------|-----------------|--------|------|----------|
| GS             | upgrade | BUY        | E-Retail/        | ZOMATO          | 100    | 46   | 117%     |
| CLSA           | upgrade | OUTPERFORM | Diversified FMCG | ITC             | 330    | 307  | 7%       |
| MORGAN STANLEY | upgrade | OVERWEIGHT | Diversified FMCG | ITC             | 330    | 307  | 7%       |
| CLSA           | upgrade | SELL       | Tractors         | ESCORTS         | 1612   | 1723 | -6%      |
| MORGAN STANLEY | upgrade | OVERWEIGHT | E-Retail/        | ZOMATO          | 80     | 46   | 74%      |

## STOCKS UNDER F&O BAN ON NSE

Balrampur Chini Mills, Delta Corp, Escorts

## EARNINGS REVIEWS



### SBIN QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 3% at 76781 cr V/S 74608 on QoQ basis.
2. Quarter Sales is increasing from last 6 qtr
3. PAT margin at 10% V/S 13% on QoQ basis
4. Operating Profit down by -3.00% at 52196 cr V/S 53802 cr on QoQ basis.

3. Profit up by 0.10% at 101 cr V/S 101 cr on QoQ basis.
4. PAT margin at 20% V/S 21% on QoQ basis



### TITAN QOQ (Q1FY22)CONSOLIDATED

1. PAT margin at 9% V/S 7% on QoQ basis
2. Sales up by 24% at 8975 cr V/S 7267 on QoQ basis.
3. Operating Profit up by 52% at 1240 cr V/S 816 cr on QoQ basis.
4. Profit up by 49.90% at 790 cr V/S 527 cr on QoQ basis.



### Vinatiorg QOQ (Q1FY22)CONSOLIDATED

1. Sales up by 4% at 506 cr V/S 486 on QoQ basis.
2. Sales is increasing from last 3 qtr

# STOCKS WITH A HIGH DELIVERY PERCENTAGE



A HIGH DELIVERY PERCENTAGE SUGGESTS THAT INVESTORS ARE SHOWING INTEREST IN THESE STOCKS.

| Symbol     | Future Price | Future Price % | Oi Future   | Oi Future % | Delivery    | Delivery % |
|------------|--------------|----------------|-------------|-------------|-------------|------------|
| MFSL       | 823.55       | -0.24%         | 15,89,900   | 5.39%       | 7,45,860    | 79.06%     |
| CROMPTON   | 375.7        | -2.82%         | 37,84,500   | 28.99%      | 2,27,82,919 | 70.10%     |
| ITC        | 311.5        | 0.44%          | 7,83,52,000 | -3.52%      | 71,09,643   | 68.68%     |
| ICICIGI    | 1,205.55     | -0.06%         | 36,73,275   | 3.10%       | 3,88,645    | 68.47%     |
| INFY       | 1,621.15     | 1.15%          | 3,58,74,300 | -1.95%      | 36,13,519   | 66.04%     |
| BAJAJ-AUTO | 4,001.65     | -0.02%         | 19,48,750   | -0.89%      | 2,44,278    | 64.51%     |
| RELIANCE   | 2,540.00     | -1.28%         | 3,31,74,250 | 0.58%       | 41,56,040   | 63.28%     |
| NMDC       | 111.7        | 4.05%          | 8,85,43,850 | -3.60%      | 9,36,27,629 | 62.53%     |
| ICICIBANK  | 835.2        | 2.16%          | 6,44,18,750 | 0.22%       | 1,00,69,332 | 61.61%     |
| AMBUJACEM  | 384.65       | 0.35%          | 5,07,11,400 | 1.67%       | 31,32,536   | 61.22%     |

## STOCKS SAW LONG BUILD-UP

| Symbol     | Future Price | Future Price % | Oi Future   | Oi Future % |
|------------|--------------|----------------|-------------|-------------|
| ICICIPRULI | 577.95       | 2.76%          | 80,62,500   | 20.71%      |
| JKCEMENT   | 2,633.45     | 3.27%          | 4,63,000    | 13.76%      |
| PEL        | 1,736.65     | 0.07%          | 47,91,600   | 8.18%       |
| GODREJCP   | 875.9        | 2.06%          | 67,25,000   | 7.79%       |
| CONCOR     | 687.15       | 1.17%          | 46,55,000   | 7.33%       |
| NTPC       | 153.5        | 0.95%          | 6,64,27,800 | 6.61%       |
| INDIGO     | 2,091.30     | 4.95%          | 26,20,500   | 6.43%       |
| RAMCOCEM   | 752.9        | 2.28%          | 54,58,700   | 6.39%       |
| DALBHARAT  | 1,622.65     | 3.39%          | 13,71,000   | 5.42%       |
| NAVINFUOR  | 4,493.30     | 3.58%          | 5,96,925    | 5.36%       |

## STOCKS SAW LONG UNWINDING

| Symbol    | Future Price | Future Price % | Oi Future   | Oi Future % |
|-----------|--------------|----------------|-------------|-------------|
| BEL       | 274.75       | -3.00%         | 2,64,21,400 | -10.34%     |
| BOSCHLTD  | 17,431.10    | -1.01%         | 1,65,000    | -4.71%      |
| FSL       | 105.55       | -0.09%         | 1,91,72,400 | -4.38%      |
| IPCALAB   | 1,013.45     | -1.15%         | 8,29,400    | -4.35%      |
| SUNPHARMA | 915.15       | -0.49%         | 2,05,29,600 | -3.91%      |
| TATACHEM  | 953.6        | -0.22%         | 49,54,000   | -3.30%      |
| UBL       | 1,611.00     | -0.13%         | 11,29,200   | -2.96%      |
| HAVELLS   | 1,291.60     | -1.73%         | 53,73,000   | -2.76%      |
| INDHOTEL  | 270.6        | -0.37%         | 2,54,35,128 | -2.72%      |
| PVR       | 2,121.20     | -1.43%         | 26,41,430   | -2.60%      |



## STOCKS SAW SHORT BUILDUP

| Symbol     | Future Price | Future Price % | Oi Future   | Oi Future % |
|------------|--------------|----------------|-------------|-------------|
| GAIL       | 132.8        | -5.38%         | 4,58,65,900 | 43.99%      |
| BALRAMCHIN | 351.55       | -3.92%         | 1,06,73,600 | 31.14%      |
| CROMPTON   | 375.7        | -2.82%         | 37,84,500   | 28.99%      |
| BALKRISIND | 2,161.75     | -6.88%         | 18,55,500   | 25.69%      |
| DELTACORP  | 195.05       | -0.46%         | 2,02,19,300 | 16.47%      |
| INTELLECT  | 613.75       | -1.53%         | 18,78,750   | 6.05%       |
| SBIN       | 530.4        | -0.64%         | 5,52,19,500 | 6.05%       |
| MFSL       | 823.55       | -0.24%         | 15,89,900   | 5.39%       |
| VOLTAS     | 970.85       | -3.28%         | 42,52,500   | 5.36%       |
| CANBK      | 222.45       | -1.20%         | 4,24,25,100 | 3.81%       |

## STOCKS SAW SHORT COVERING

| Symbol     | Future Price | Future Price % | Oi Future   | Oi Future % |
|------------|--------------|----------------|-------------|-------------|
| NAM-INDIA  | 300.45       | 0.27%          | 25,05,600   | -8.26%      |
| ASTRAL     | 1,997.65     | 1.31%          | 6,58,900    | -7.13%      |
| MUTHOOTFIN | 1,147.85     | 3.69%          | 45,64,125   | -7.02%      |
| ALKEM      | 3,125.70     | 0.32%          | 4,24,000    | -6.03%      |
| IOC        | 70.85        | 2.61%          | 7,78,14,750 | -4.86%      |
| LAURUSLABS | 547.85       | 0.53%          | 58,82,400   | -4.79%      |
| JUBLFOOD   | 578.55       | 1.27%          | 1,03,21,250 | -4.77%      |
| GUJGASLTD  | 434.6        | 0.03%          | 55,66,250   | -4.11%      |
| POWERGRID  | 221.7        | 1.26%          | 4,22,82,000 | -4.03%      |
| PIIND      | 3,254.75     | 3.07%          | 17,83,250   | -3.80%      |

**RESULT CALENDAR**

August 10, 2022

INDIRA Gateway to Prosperity

| BSE Code | Company    | Industry           | Mcap      | Score |
|----------|------------|--------------------|-----------|-------|
| 533278   | COALINDIA  | Mining             | 130742.28 | 93    |
| 500331   | PIDILITIND | Chemicals          | 128190.45 | 55    |
| 500440   | HINDALCO   | Aluminium          | 93100.46  | 86    |
| 505200   | EICHERMOT  | Automobiles        | 85834.79  | 73    |
| 500800   | TATACONSUM | Tea                | 74926.76  | 81    |
| 542830   | IRCTC      | Travel Agencies    | 51364     | 83    |
| 500488   | ABBOTINDIA | Pharmaceuticals    | 43837.79  | 88    |
| 500368   | PATANJALI  | Solvent Extraction | 40948.86  | 60    |
| 533098   | NHPC       | Power Generation   | 36061.67  | 50    |
| 543220   | MAXHEALTH  | Healthcare         | 35852.23  | 37    |

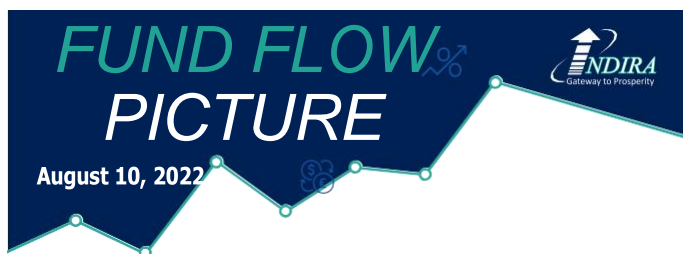
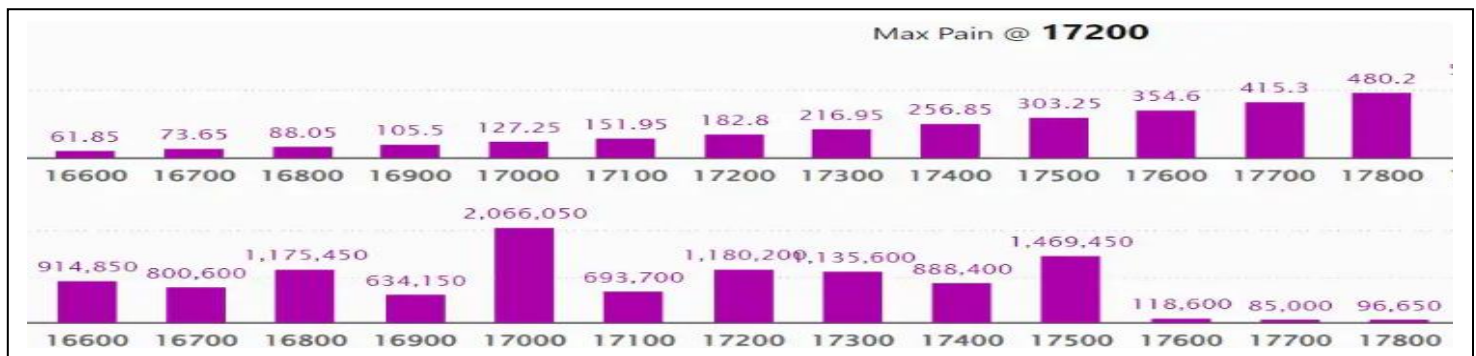


# OPTION DATA

## CHANGE IN CALL OPEN INTREST



## CHANGE IN PUT OPEN INTEREST



#### CASH MARKET

RS CRORE

FII CASH 1449

DII CASH -140

#### FII's IN DERIVATIVES

RS CRORE

INDEX FUTURES 137.8

INDEX OPTIONS 5330

STOCK FUTURES 436

STOCK OPTIONS -158

## TODAY'S CORPORATE ACTIONS

- Ex-Date Final Dividend : CITY UNION BANK LTD, GREAT EASTERN SHIPPING CO.LTD, NHPC LTD, NTPC LTD
- Ex-Date Stock Split/Bonus Issue:
- Record Date Right: Alkem Laboratories Ltd, CASTROL INDIA LTD

# INDICES TREND



| Indices                      | 07-08-2022 | 05-08-2022 | 04-08-2022 | 03-08-2022 | 02-08-2022 |
|------------------------------|------------|------------|------------|------------|------------|
| Dow Jones Industrial Average | strong     | strong     | strong     | strong     | strong     |
| NASDAQ                       | strong     | strong     | strong     | strong     | strong     |
| DAX                          | strong     | strong     | strong     | strong     | strong     |
| CAC                          | strong     | strong     | strong     | strong     | strong     |
| FTSE 100                     | strong     | strong     | strong     | strong     | strong     |
| Nikkei 225                   | strong     | strong     | strong     | strong     | strong     |
| Shanghai Composite           | strong     | strong     | moderate   | weak       | weak       |
| Hang Seng                    | weak       | weak       | weak       | weak       | weak       |

| Indian Indices           | 07-08-2022  | 05-08-2022  | 04-08-2022  | 03-08-2022 | 02-08-2022 |
|--------------------------|-------------|-------------|-------------|------------|------------|
| Nifty 50                 | strong      | strong      | strong      | strong     | strong     |
| Nifty Bank               | strong      | strong      | strong      | strong     | strong     |
| Nifty Midcap 50          | strong      | strong      | strong      | strong     | strong     |
| Nifty Midcap 100         | strong      | strong      | strong      | strong     | strong     |
| Nifty Metal              | strong      | strong      | strong      | strong     | strong     |
| Nifty MNC                | strong      | strong      | strong      | strong     | strong     |
| Nifty Media              | strong      | strong      | strong      | strong     | strong     |
| Nifty Pharma             | strong      | strong      | strong      | strong     | strong     |
| Nifty PSU Bank           | strong      | strong      | strong      | strong     | strong     |
| Nifty IT                 | strong      | strong      | strong      | strong     | strong     |
| Nifty Infra              | strong      | strong      | strong      | strong     | strong     |
| Nifty Energy             | strong      | strong      | strong      | strong     | strong     |
| Nifty FMCG               | very strong | very strong | very strong | strong     | strong     |
| Nifty Financial Services | strong      | strong      | strong      | strong     | strong     |
| Nifty Realty             | moderate    | moderate    | weak        | weak       | strong     |
| Nifty Auto               | strong      | strong      | strong      | strong     | strong     |
| Nifty Commodity          | strong      | strong      | strong      | strong     | strong     |
| Nifty PSE                | strong      | strong      | strong      | strong     | strong     |
| Nifty Service Sector     | strong      | strong      | strong      | strong     | strong     |

# INDICES TREND

| NCDEX     | 07-08-2022 | 05-08-2022 | 04-08-2022 | 03-08-2022 | 02-08-2022 |
|-----------|------------|------------|------------|------------|------------|
| TMC       | weak       | weak       | weak       | weak       | weak       |
| CHANA     | moderate   | moderate   | moderate   | moderate   | moderate   |
| CASTOR    | weak       | weak       | weak       | weak       | weak       |
| GUARSEED  | weak       | weak       | weak       | very weak  | weak       |
| SYBEANIDR | weak       | weak       | weak       | weak       | weak       |
| DHANIYA   | weak       | weak       | weak       | weak       | moderate   |
| RMSEED    | strong     | strong     | strong     | strong     | strong     |
| COCUDAKL  | strong     | strong     | moderate   | weak       | weak       |
| JEERA     | weak       | weak       | strong     | strong     | strong     |
| SYOREF    | weak       | weak       | weak       | weak       | weak       |

| MCX        | 07-08-2022 | 05-08-2022 | 04-08-2022 | 03-08-2022 | 02-08-2022 |
|------------|------------|------------|------------|------------|------------|
| GOLD       | strong     | strong     | strong     | strong     | strong     |
| SILVER     | strong     | strong     | moderate   | strong     | moderate   |
| CRUDE      | strong     | weak       | weak       | weak       | weak       |
| NATURALGAS | moderate   | weak       | strong     | strong     | weak       |
| LEAD       | strong     | strong     | strong     | moderate   | moderate   |
| CPO        | strong     | strong     | strong     | strong     | strong     |
| ZINC       | strong     | strong     | strong     | strong     | strong     |
| COPPER     | strong     | strong     | strong     | weak       | weak       |
| MENTHAOIL  | weak       | weak       | weak       | weak       | weak       |
| COTTON     | strong     | strong     | strong     | strong     | strong     |
| ALUMINIUM  | strong     | strong     | strong     | weak       | weak       |
| NICKEL     | weak       | weak       | weak       | weak       | weak       |

| Currency | 07-08-2022 | 05-08-2022 | 04-08-2022 | 03-08-2022 | 02-08-2022 |
|----------|------------|------------|------------|------------|------------|
| USDINR   | strong     | strong     | strong     | strong     | weak       |
| EURINR   | moderate   | moderate   | weak       | weak       | weak       |
| GBPINR   | strong     | strong     | strong     | strong     | strong     |
| JPYINR   | moderate   | moderate   | strong     | moderate   | strong     |

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